



**CAPTRUST** | Financial Advisors  
A Business of CapFinancial Partners, LLC

## **FOR IMMEDIATE RELEASE**

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### **CAPTRUST Financial Advisors Advances National Expansion Plans With The Acquisition Of Another Major Retirement Plan Advisor**

*Founding principal of California-based Kravitz Davis Sansone joins expanding firm*

**RALEIGH, N.C.** (March 6, 2009) – Mark A. Davis, 17-year veteran of the retirement industry and founding principal of Kravitz Davis Sansone, Inc., has joined CAPTRUST Financial Advisors. Davis will anchor the first West Coast office for CAPTRUST in Los Angeles, representing another significant step in the firm’s strategic plans to have a physical presence in each of the nation’s leading retirement markets.

Mark Davis, a well-known expert in the retirement industry, routinely addresses national industry conferences and plan sponsor forums. Most recently, Davis worked with members of the US Senate, House of Representatives, and the Government Accountability Office on a variety of retirement plan issues affecting plan sponsors and plan participants.

“Joining CAPTRUST was a natural decision for me,” says Davis. “As the retirement industry continues to change, the need for independent and objective advice has never been more critical. CAPTRUST is a highly focused investment advisory firm with the resources and professional support in place to greatly enhance my ability to serve my fiduciary clients in today’s rapidly dynamic environment.”

“Our success hinges on our ability to attract talented advisors who can distinctly help plan sponsors and their participants navigate the growing list of challenges they are facing,” added J. Fielding Miller, CAPTRUST co-founder and CEO. “Adding Mark Davis to our ranks is a major win for CAPTRUST, but more importantly, a major win for our clients. We could not be more thrilled with having Mark lead our firm’s efforts in California.”

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**About CAPTRUST Financial Advisors**

CAPTRUST Financial Advisors is an independent investment research and advisory firm specializing in providing strategic advisory services to retirement plan fiduciaries, executives, and high net-worth individuals. Headquartered in Raleigh, N.C., the firm represents \$22 billion in client assets with offices in Akron, Ohio; Atlanta, Birmingham, Ala.; Boston, Charlotte, N.C.; Jackson, Miss.; Los Angeles, Philadelphia, Pa.; Portland, Maine; Richmond, Va.; and Washington, D.C. To learn more, visit [www.captrustadvisors.com](http://www.captrustadvisors.com).

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